

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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SECURITIES INVESTOR PROTECTION CORPORATION, Adv. Pro. No.: 08-1789 (BRL)

Plaintiff-Applicant,

SIPA Liquidation

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES, LLC.

Defendant

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**CONFIDENTIAL-SUBJECT TO BANKRUPTCY COURT ORDER**

THE MATERIAL HEREIN HAS BEEN FILED UNDER SEAL PURSUANT TO AN ORDER OF THE BANKRUPTCY COURT, DATED MAY 22, 2009 (DOCUMENT NO.: 214) DIRECTING THE CLERK TO FILE SUCH MATERIAL UNDER SEAL.